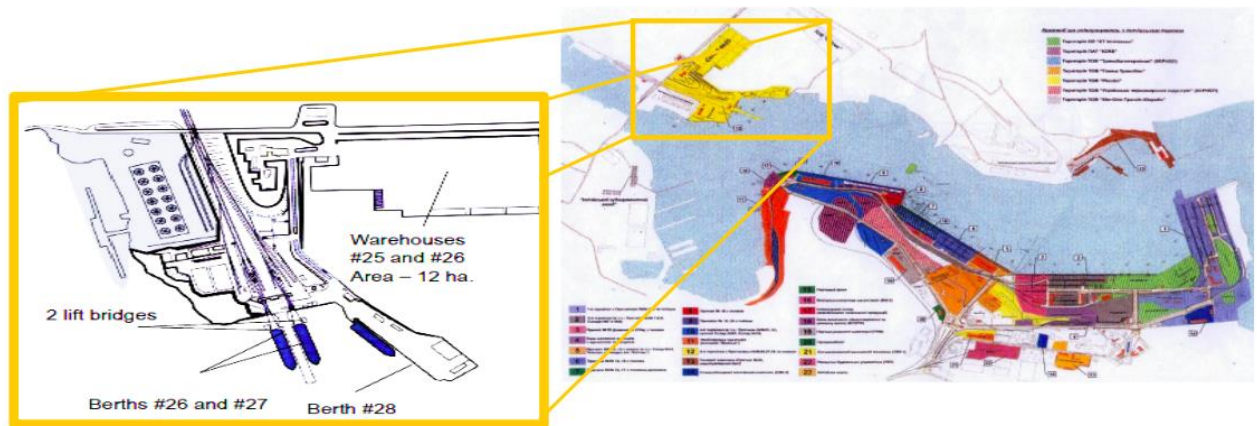


Chornomorsk seaport ferry terminal

The port of Chornomorsk is one of the largest ports in Ukraine, located on the banks of the Dry Estuary 12 miles west of Odessa



The ferry terminal of the port has:

- 37 ha of the main area
- design capacity of up to 4.5 million tons of cargo in railway wagons
- 3 moorings with a mooring line length of 479 m.
- design capacity of up to 150,000 heavy-duty vehicles
- design capacity of up to 250,000 vehicles
- Depth 9.7 m (near berths)

Chornomorsk Seaport, as a state-owned enterprise, faces significant restrictions that hold back its development due to the limited access of state-owned enterprises to financing. In 2020, the Ministry of Infrastructure of Ukraine made a decision to apply the concession mechanism as the best form of attracting private investment in port.

In 2021, with the support of IFC and EBRD, a feasibility study of the project was prepared. In order to prepare the concession project, the Ministry of Infrastructure of Ukraine engaged the European Bank for Reconstruction and Development (EBRD) and the International Finance Corporation (IFC) as advisors, and in October 2021, the Ministry of Infrastructure of Ukraine,

the Administration of Seaports of Ukraine and the EBRD signed an agreement on the preparation of technical-economic justification and tender documentation for the concession project in cooperation with IFC.

In 2022, work on the project was slowed down due to the large-scale invasion of the Russian Federation.

In 2023, work on feasibility study was renewed. It is expected that work on the technical-economic justification will be completed by the end of 2023.

Based on the results of the pre-feasibility study, it was determined the upcoming front-end acquisition of assets that are planned to be included before the concession facility:

- Railway complex
- Car "ro-ro" terminal
- Warehouse area (12 ha)
- Berths No. 26-28

The proposed concession aims to enable the port to respond to market challenges, improve its competitive position through commercial flexibility and investment in asset renewal and construction.

The preparation of the project and the tender procedure will take place in accordance with the requirements of Ukrainian legislation and the best international practices. Interested investors will have sufficient time to carefully evaluate the project and prepare their proposals.

You can find detailed public information about the First and Container Terminals of the Chornomorsk port using the link below.

https://drive.google.com/drive/folders/1gMM381LxNqLnxKzzKzBvplGcu5ZIYp7e?usp=drive_link

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